

Embracing the potential of engineered timber as the material for positive change

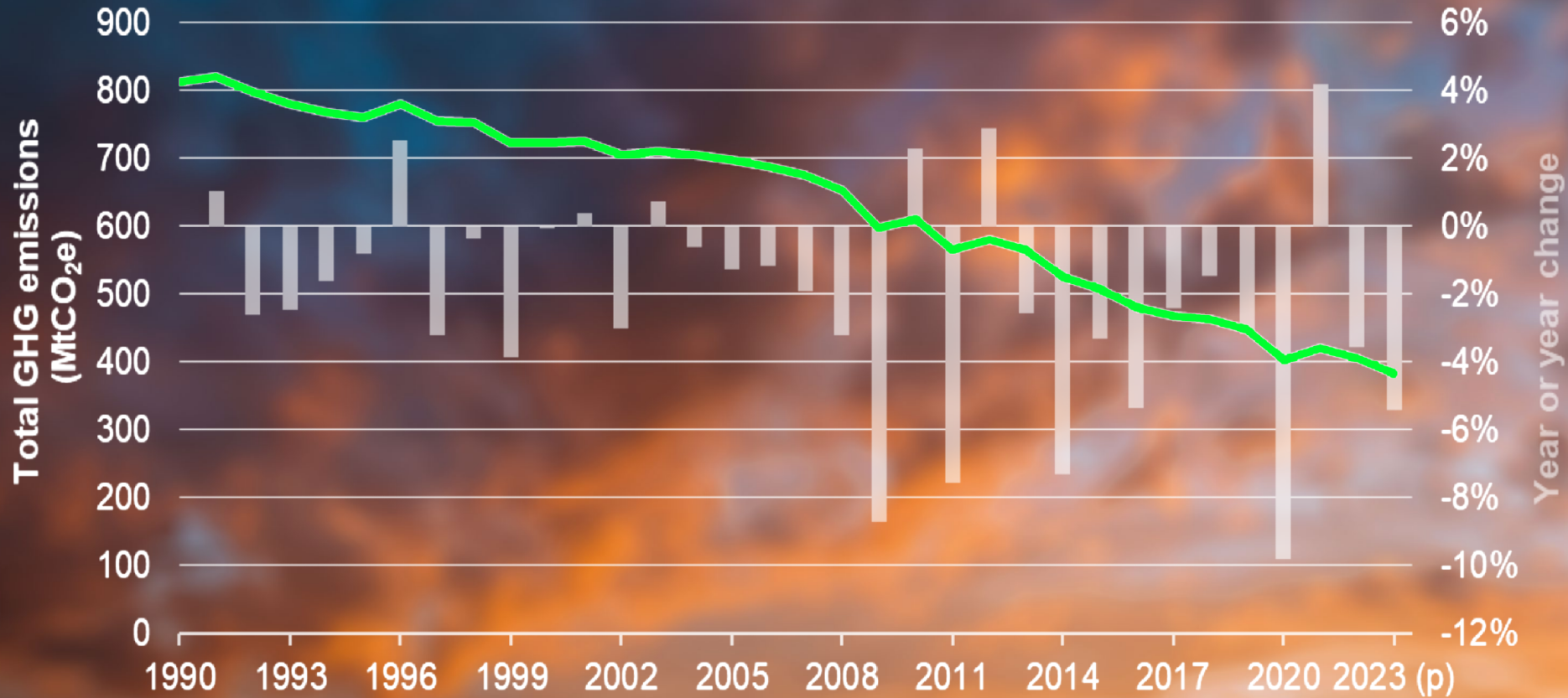
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West Fraser



The UK's greenhouse gas emissions have fallen 53% since 1990



Total greenhouse
gas emissions
1990 – 2023
% change



52.7%



Hinkley Point C nuclear power station suffers delays



Image: EDF Energy



A still uncertain roadmap which will take us to Net Zero



Image: TESLA charging point

The UK has the least energy efficient housing stock in Europe



Image: New housing development in the UK



Banks' soaring Base Rates have impacted on house completions

Private housing completions in Great Britain

2021	2022	2023	2024	2025
Actual*	Actual*	Estimate	Forecast	Projection
161,443	165,892	134,372	134,372	138,403
19.7%	2.8%	-19.0%	0.0%	3.0%

* Data from 2020-2022 for Wales is an estimate

Source: DLUHC, ONS, Construction Products Association

Making more use of plant-based building materials

UK wood panel production capacity statistics 2022 (m³)

Particleboard
2,315,000



MDF
950,000



OSB
750,000



Cross-laminated timber in use in a commercial redevelopment

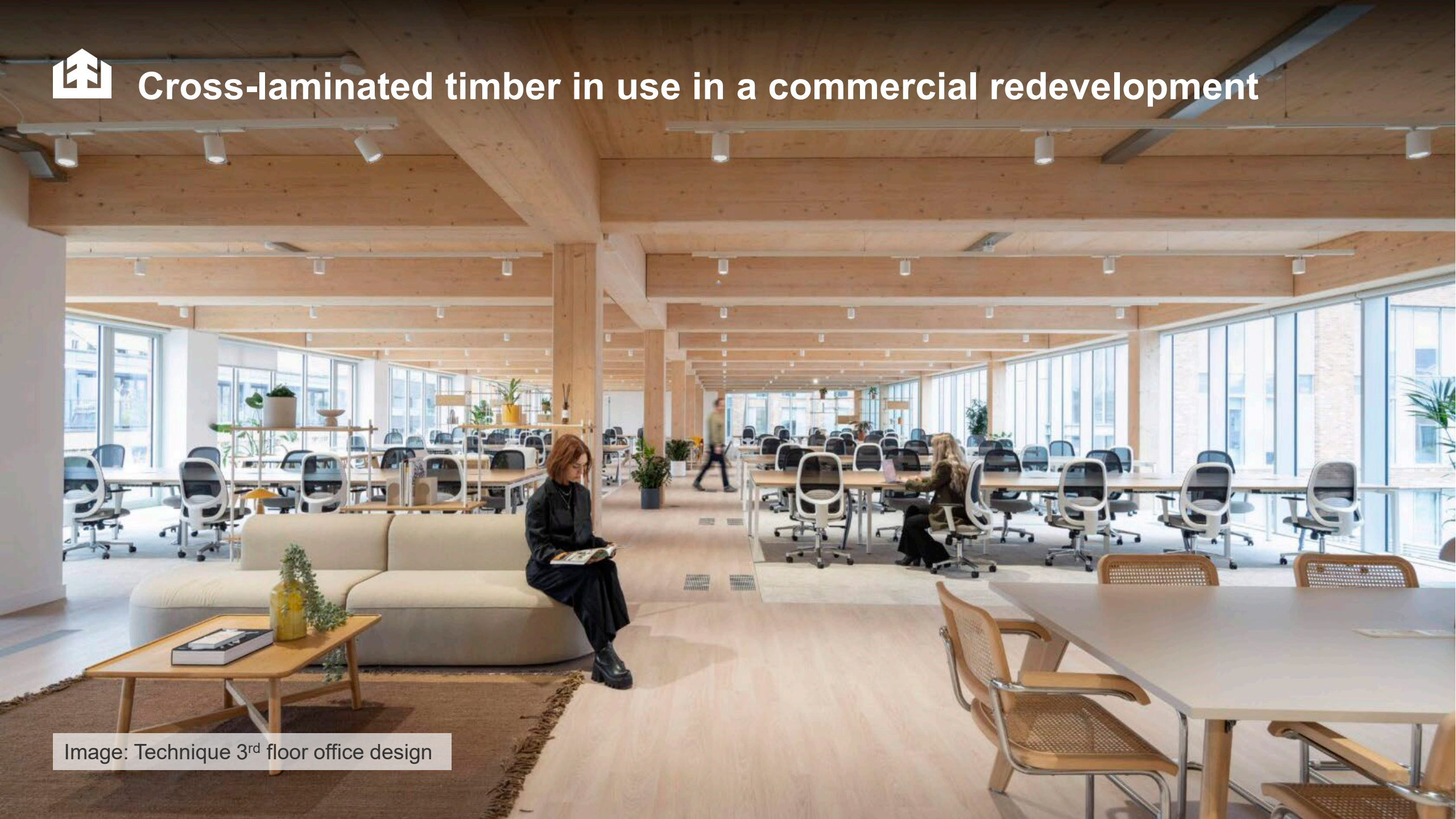


Image: Technique 3rd floor office design



West Fraser's products are being used in innovative ways



Image: WikiHouse net carbon building system using West Fraser's SterlingOSB Zero



West Fraser's Carbon Calculator

West Fraser Carbon Calculator

All our UK made products are proudly net carbon negative

CARBON NEGATIVE

How many houses will you build in 2024?*

>

*Based on a typical 3-bed house

SterlingOSB® Zero CaberFloor® CaberMDF®

Image: West Fraser's Carbon Calculator



West Fraser's new Inverness plant, constructed without fossil fuel sources



Image: West Fraser's Inverness site



Proudly supporting forestry jobs and management processes
with well paid careers



Image: West Fraser staff at Inverness



Thank you